

Confidential Intake Form

Name of client: _____ Date: _____

Date of Birth: _____ Age: _____ Gender: _____

Parents' names if client is under 18:

Marital/Relational Status: _____ Partner/Spouse Name:

Children (Names and ages):

Others living in client's
home: _____

Occupation: _____ Highest Level of Education: _____

CONTACT INFORMATION

Address: _____ Phone number(s): _____

Email address: _____ Do you prefer I contact you by phone or
email? _____

EMERGENCY CONTACT

Name: _____ Relationship to you: _____

Address: _____ Phone: _____

Alternate phone: _____

Health Insurance Information:

Name of Insurance Company: _____

ID #: _____

Group #: _____

Relation to Insurance Carrier: ___ SELF ___ Other

PAST YEAR CHECKLIST

Only respond to those areas that apply to you. Please rate the level of distress these issues have caused you in the past year:

0	1	2	3	4
None	Minor	Moderate	Considerable	Extreme

___ Sleeping Too Much/Too Little

___ Eating Too Much/Too Little

___ Mood Swings

___ Angry Outbursts

___ Depression

___ Repetitive Behaviors

___ Anxiety/Fear

___ Lack of Energy

___ Hear/See things others cannot

___ Suicidal Thoughts/Actions

___ Physical/Emotion/Sexual abuse

___ Drug/Alcohol (self or other)

___ Loneliness

___ Past Trauma

___ Death/Major Loss

Please list major life or traumatic events:

1-

2-

EXPECTATIONS FOR THERAPY

What brings you to seek therapy now and what do you hope to gain? _____

Do you have any concerns about therapy?

Past experiences in counseling/therapy? Yes _____ No _____

Positive or Negative?

MEDICAL AND MENTAL HEALTH TREATMENT INFORMATION

Please describe your physical and mental health including significant hospitalizations, illnesses, and/or medications.

Are you currently receiving other mental health services or medical treatments? Y _____ No _____

Describe: _____

SAFETY ASSESSMENT

Have you ever given serious consideration to, or attempted to end your own life? _____

Last occurrence: _____

If yes, do you currently feel this way? Have a plan?

Have you ever given serious consideration to, or attempted to harm another person? _____

Last occurrence:

If yes, do you currently feel this way? Have a plan?

SUBSTANCE USE

Do you currently use tobacco, alcohol, or other drugs?

Substance #1 : _____ How much and how often? Past Use

Substance #2 : _____ How much and how often? Past Use

(If applicable) When you used the most, how much did you use? _____

Past substance abuse treatment? Y or N _____

LEGAL HISTORY

Are you involved in the legal system or have you had significant legal issues in the past? _____

FAMILY INFORMATION

What are your current family dynamics if related to therapy:

RELATIONSHIPS WITH OTHERS

Please describe the important people in your life and the quality of these relationships: _____

Have you now or ever experienced violence, abuse, or threatening behavior in a relationship? _____ Yes _____ No _____

Do you have any concerns related to gender identity or sexual identity? YES or No

STRENGTHS AND RESOURCES

What helps you to make it through difficult times? (Animals, friends, personal qualities, etc.)

Who can you count on for support in times of need?

What gives you personal enjoyment?

What communities are you a part of?

Do you have religious practices or spiritual beliefs that are important to you? Yes _____ No _____

Is your cultural identity important to you? Yes _____ No _____